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## **KAISUN ENERGY GROUP LIMITED**

**凱順能源集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8203)**

### **Voluntary announcement**

### **Very substantial disposal and connected transaction: Obtaining of mining allotment of the Company's mine in the Republic of Tajikistan**

Reference is made to the Company's circular dated 6 October 2011 ("Circular") in relation to a very substantial disposal and connected transaction. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Circular.

The Circular states that the management of the Company's subsidiary plans to apply for the mining allotment (being a licence which draws out boundaries of the mining area) of the Mienadu steam coal mine, within the second half of 2011.

The Board of Directors of the Company is pleased to announce that Vuromun LLC, an indirect subsidiary of the Company and holder of the mining licence covering the Mienadu Steam Coal Mine, has obtained the mining allotment covering such mine. The allotment, dated 15 November 2011, is effective up to 14 September 2018.

By order of the Board  
**Kaisun Energy Group Limited**  
Chan Nap Kee, Joseph  
*Chairman*

Hong Kong, 28 November, 2011

*As of the date of this announcement, the executive Directors are Mr. Chan Nap Kee Joseph, Dr. Chow Pok Yu Augustine, Mr. Li Hong and Mr. Yang Yongcheng. The independent non-executive Directors are Mr. Liew Swee Yean, Mr. Siu Siu Ling Robert, Dr. Wong Yun Kuen and Mr. Anderson Brian Ralph.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (2) there are no other matters the omission of which would make any statement in this announcement misleading or deceptive.*

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*\* for identification purpose only*